

Project name			
Energy saving program "BIOTHERMO"			
Total project cost	17,34 M USD	Investments required	17,34 M USD
Sector	Public utility services		
Brief description:	<p>The energy saving program «BioThermo» encloses complex realization of 3 interconnected investment offers:</p> <ul style="list-style-type: none"> • organization of agricultural production of biological raw materials and industrial production of biological fuel on its basis in the form of fuel granules – pellets; • organization of industrial production of the progressive heating power equipment – pellets coppers and modular transportable boiler installations on their basis; • organization of the biofuel heat power company making progress in the heat power market. 		
Market and selling strategy	<p>Nowadays Ukraine consumes a biomass mainly in the form of wood fuel - nearby 1 M tons per year traditionally burning wood for heating of private houses, and also in more than 1000 coppers which are installed at the enterprises of wood and wood processing branches of Ukraine. Transformation of initial bio-raw materials to solid granules «pellets», allows to receive burning of such fuels in special «pellets» coppers not only maximum possible high efficiency, but also to achieve practically all-around automation of process of fuel supply and management of burning process.</p>		
Project management	<p>The initiators of project are – Ukrainian companies of corporation TBM Holdings, Inc, Subsidiary Enterprise «SMU-Termo» and LLC «High Thermal Technologies» have considerable experience in manufacture of the equipment for heat supply organization.</p>		
Additional information	<p>The design of solid coppers produced by the enterprise SE "SMU-Termo" of AKTGB series and KBK, will allow without introducing of serious constructive changes, by means of installation pellet torches – changing coppers to pellet fuel. Having the experience with the budgetary consumers of thermal energy, the heat power company of LLC «High Thermal Technologies», using pellet modular boiler made by SE «SMU-Termo» in a format of the program of power savings «BioThermo», will realize the installation of the mentioned boilers on objects of budgetary sphere of Lugansk region and will provide them with alternative energy carrier and form economic TARIFF independent for the budget of the region both of gas deliveries and State price policy on it.</p>		
Project efficiency index :		Main activities :	
Average annual sales	K	USD	26705
Discount Pay-Back period	years	DPB	4
Net present value	K	NPV	23550
Internal Rate of Return	%	IRR	29,23
Profitability Index		PI	2,358
Financing	<p>1) Direct investments 2) Financial leasing 3) Other</p>		
Offers to the investor	Will be discussed with a potential investor in the course of dialogue		
Enterprise information:	<p>Legal address – Lenin Str., 20, Slavjanoserbsk district, Rodakovo, , Lugansk region, 93743 Ukraine LLC « High Thermal Technologies» Legal address – Frunze street, 107b Lugansk., 91005, Ukraine General director: Larisa Boldyreva Coordinator of the project: Michael Rabinovich</p>		
Project coordinator	<p>Regional Investment Promotion Agency Tel/fax +38 (0642) 33-07-62; mail@ripa.org.ua</p>		

Industrial Park - Alchevsk

1.	Name of city, district	Alchevsk
2.	Description of the area of non-agricultural purposes (land area, ha; description of boundaries; etc.).	82.5 hectares. The site is located in north-eastern part of Alchevsk. From the south it is bounded by the transport corridor, which includes the highway T-05-04 and a spare railway of "Alchevsk Metallurgical Plant ". In the west the area is limited by protective layer of the slag pile. In the north and east of the site there are no any structures or buildings.
3.	Owner of a free site, land	Territorial community
4.	Possible options for future use	In the Master Plan the land is set aside for the industrial development territories.
5.	- Electricity	There are two high-voltage transmission lines (110 kV), which are situated in the northern and southern parts of the site.
5.1	- Gas	High pressure gas pipeline of the 1 st category (diameter 400 mm, the design pressure of 2.0 MPa, is currently operated under pressure of 0,6 MPa) runs along the southern boundary of the site.
5.2	- Highway	Local road T-05-04 leads to the southern boundary of the planned site. It connects city Krasnoarmeysk and Mihaylivka. Alchevsk is located directly on the road of national importance M04, which is a part of the transnational corridor E-04.
6.	- Railway	The site of the railway from Lugansk to Alchevsk is electrified and passes near the southern boundary of the site. There is also a reserve branch of the railroad, used for industrial purposes (owned by JSC "AMK"), passing directly to the southern boundary of the site.
7.	Ways of land usage and forecasting of the volume of investments that may be involved in the implementation of projects (thousand UAH)	Industrial investments of medium size. Small manufacturing and assembly work. Production and storage of building materials. Business services of common use, retail.
8.	Projected expenditure on infrastructure development, thousands UAH	39 380,0
8.1	- Costs of design and survey work (thousand UAH)	Conceptual plan of Alchevsk Industrial Park has been developed.
8.2	Participation of the city (district) in infrastructure development in the area (thousand UAH)	3 938,0
9.	Expected term of full development of the site, years	10 years
10.	Contact person, name	Grebenkova Svetlana Petrovna - deputy head of the economy, market relations and investment department Kurochka Dmitry - Chief Specialist of Industry and Enterprise department of UERVI
11.	Project coordinator	Regional Investment Promotion Agency Tel/fax +38 (0642) 58-45-35; mail@ripa.org.ua
<i>The presence of structures on the free site, land</i>		
12.	The presence of buildings on the site	No

Project name				
<i>"Modernization of " Novopavlovskaya " mine SE "Donbassanratsit"</i>				
Total project cost	37.618 M/USD		Investments required 32.32 M/USD	
Sector	Coal-mining			
Brief description:	<i>The project provides modernization and technical upgrade of production facilities, carrying out preparatory work and the introduction into operation of new production stopes, which will increase the production capacity up to 680 tons per year and provide an outlet of the enterprise at self-repayment and profitability, partly meet the requirements of the country for steam coal, as well as attract additional human resources and reduce the social problem in the region.</i>			
Market and selling strategy	<i>This project will occupy up to 1.5% of the energy segment of the coal market in Ukraine. Taking into consideration the dynamics of world prices run-up for other energy resources such as oil and gas, our products will be competitive in quality and price that will ensure its absolute realization. Sales are made through the parent company SE "Donbassanratsit."</i>			
Project management	<i>General Director of SE "Donbassanratsit" - Semen Kerkez Technical Director of the enterprise "Donbassanratsit" - Galchenko Anatoly 1st deputy of the technical Director - Eugene Vasitsky MTS Director, transport, marketing, tendering procurement and sales - Dmitry Mamontov</i>			
Project efficiency index :			Main activities :	
		USD	Coal-mining	
<i>Average annual sales</i>	K			
<i>Discount Pay-Back period</i>	years	DPB		5,8
<i>Net present value</i>	M/USD	NPV		1,333
<i>Internal Rate of Return</i>	%	IRR		
<i>Profitability Index</i>		PI		1,1
Financing	<i>The project finance is carried out in two phases: 1) - 85% of the project cost will be financed at the expense of attracted credit resources, including state guarantees 2) - 15% of project cost will be financed from its own funds, obtained from the first phase of the project.</i>			
Offers to the investor	<i>Strategy, possible preferences support for the project. Plan of investments return: 1st year – 0 2nd year - 2,063 Million USD 3rd year - 1.43 Million USD 4th year - 10.77 Million USD 5th year - 18,366 Million USD</i>			
Enterprise information:	<i>Name of the mine: separate subdivision "Mine "Novopavlovskaya"</i>			
Project coordinator	<i>Regional Investment Promotion Agency Tel/fax +38 (0642) 58-45-35 ; mail@ripa.org.ua</i>			

Project name			
Cattle growing			
	1 M USD		
Total project cost			Investments required
Sector	Agriculture (livestock)		
Brief description:	The project envisages the creation of five complexes in growing of beef cattle (total livestock - 1500 heads of the main herd) using natural and improved pasture. Produced livestock products (beef and veal) will have high flavor characteristics and organic status.		
Market and selling strategy	<p>Taking into account the specific development of the industry and its status in Ukraine - it has pretty good prospects, both in terms of economic potential and unique capabilities position in the market for organic products of Ukraine, as well as opportunities for rapid development of production technology of organic beef. In contrast to the dairy industry, which is costly and the restructuring of the entire production system to meet the rather stringent requirements on the loose housing of animals, extensive type of production in beef cattle is similar to the requirements of organic standards, the basis of which is following :</p> <ul style="list-style-type: none"> - When livestock is prohibited from using antibiotics and growth hormones; - Animals should be provided with full freedom of movement and protected from the weather. <p>The main customers of the company will be companies specializing in processing of meat products. Marketing policy of the enterprise is aimed at providing with raw meat especially Lugansk region. However, if insufficient interest of local meat processing plants in high-quality products of our company will take place the prospects for marketing of products to the neighboring regions are also considered. Also the prospect of direct deliveries of beef to large retail chains is considered. Promising marketing channels are also implementing major catering and exclusive stores for organic products, which only appear in Ukraine.</p> <p>All manufactured products will sell in the price range of 16-20 USD per 1 kg of live weight. Such a pricing policy of the company (when the planned high level of product quality) will allow, while maintaining a sufficient level of profitability sufficient to form a strong demand for meat manufactured.</p>		
Project management	The team of experts in cattle growing and experts in the implementation of meat products is selected. Contracts for maintenance of cattle from the State Veterinary Service are made. Cooperation agreement with Lugansk agricultural consulting service is made. The proponent has business experience in the trade of meat and dairy products.		
Additional information	<p>In order to optimize the use of grazing it is planned to keep animals in five complexes (farms) in groups of 300 animals that will be geographically dispersed to ensure the necessary infrastructure. The project provides the phased introduction of production capacity within 5 years - one farm a year. The species composition of the main herd of animals will be formed with the use of animals of Ukrainian meat breeds (southbound).</p> <p>The project envisages using of almost all year-round pasture feeding systems (up to 8-10 months a year). To ensure the high population growth rates of live weight of cattle and reduce the negative impact of adverse weather conditions own production of forage (primarily - hay) will be also set up and organized by the purchase of grain forage in agricultural enterprises in the region - to feed the animals.</p>		
Main activities :			
The main activity is manufacturing and wholesale trade of meat of cattle and other agricultural products.			
Project efficiency index :			
Average annual sales	K	USD	388
Discount Pay-Back period	years	DPB	5
Net present value	K	NPV	999
Internal Rate of Return	%	IRR	21,4
Profitability Index		PI	2,00
Financing	• Direct investments		
Offers to the investor	Will be discussed in the process of communicating with potential investors.		
Enterprise information:	Fermer Lugan		
Project coordinator	Regional Investment Promotion Agency Tel/fax +38 (0642) 58-45-35; mail@ripa.org.ua		

Industrial Park – “Etalon”

1.	<i>Name of city, district</i>	<i>Antratsit</i>
2.	<i>Description of the area of non-agricultural purposes (land area, ha; description of boundaries; etc.).</i>	<i>The general area of the land is 8.2 hectare</i>
3.	<i>Owner of a free site, land</i>	<i>ZAO “Termo”</i>
4.	<i>Possible options for future use</i>	<i>organization of engineering production of different fields organization of building materials production organization of the transport-logistic center</i>
5.	<i>- Electricity</i>	<i>available</i>
5.1	<i>- Gas</i>	<i>available</i>
5.2	<i>- Highway</i>	<i>available</i>
6.	<i>- Railway</i>	<i>Unavailable</i>
7.	<i>Ways of land usage and forecasting of the volume of investments that may be involved in the implementation of projects (thousand UAH)</i>	<i>Are formed by an investor according to the way of payable area usage</i>
8.	<i>Projected expenditure on infrastructure development, thousands UAH</i>	<i>Are formed by an investor according to the way of payable area usage</i>
9.	<i>Participation of the city (district) in infrastructure development in the area (thousand UAH)</i>	<i>Doesn't take part.</i>
10.	<i>Contact person, name</i>	<i>The president of ZAO “Termo” Stolbenko Igor Ivanovich</i>
11.	<i>Project coordinator</i>	<i>Regional Investment Promotion Agency Tel/fax +38 (0642) 58-45-35; mail@ripa.org.ua</i>
<i>The presence of structures on the free site, land</i>		
12.	<i>The presence of buildings on the site</i>	<i>The general area of industrial domestic placement is 36.5 th.sq.m</i>

Project name*Capital and tenant improvements of Slavyanoserbbsk dairy plant*

Total project cost	791 700 USD	Investments required	494 800 USD
Sector	Food Industry		
Brief description:	The project envisages creation of new jobs in Slavyanoserbbsk region, Lugansk due to the reconstruction of dairy production in order to reduce energy costs, increased mobility in processing and obtaining high-quality finished products. The implementation of the renovation project will upgrade and improve the production of milk processing. The project is implemented with the involvement of own funds and the funds of investor for the reconstruction of premises, purchase of equipment, its setup and installation		
Market and selling strategy	The company is plans to turn out products in quantities sufficient to satisfy the needs of dairy products, consumers in the region. Analysis of the milk processing companies in the region showed a decrease in production of dairy products by 2.8% over the past year. This is closely connected with the decrease of cattle population at private farms that today occupy over 82% of the main feed stream. Profitability of the project will ensure the development of animal husbandry in the region on the basis of medium and large agricultural enterprises in the region that have the intention to increase the corresponding production. The prospects of creation of raw materials base will minimize the dependence of production on fluctuations in the market of raw materials		
Project management	Project initiator is the Director of CJSC "Slavyanoserbbsk milk factory". In 2008 the dairy was preserved due to the necessity of its reconstruction and modernization of existing equipment in order to improve energy efficiency. The location of the enterprise is characterized by the region's existing infrastructure, availability of qualified personnel, the availability of advanced utilities (electricity, gas, water, sewerage, and communications), and availability of transport links (roads). The company has at its disposal the administrative and domestic, laboratory, production and technology, storage and auxiliary facilities with total area up to 1555.2 m ² to carry out this process.		
Additional information	To the major risks that must be considered in the project macro-economic, climatic and social risks are referred. In order to mitigate the impact of these risks, a set of actions has been developed; for timely response to resulting risks the company plans on a contractual basis to use the services of a consulting companies - including Lugansk Agricultural Advisory Service, to manage the most significant risks insurance approach will be used, to establish a stable supply of raw materials to the factory for its derivatives long-term contracts with agricultural enterprises will be signed; to satisfy the demand for manufactured products partnership with the public sector organizations will be established. In addition, the company offers to create its own distribution network		
Project efficiency index :			
Average annual sales	K	USD	229,2
Discount Pay-Back period	years	DPB	3
Net present value	K USD	NPV	1265,9
Internal Rate of Return	%	IRR	54,6
Profitability Index		PI	2,60
Financing	Preferred investor payment method (the source of income and the use of investment, type of investment): financing of the project - 296.9 thousand USD or 37,5% of own funds / 494.8 thousand USD or 62.5% of funds of the investor.		
Enterprise information:	Joint Stock Company "Slavyanoserbbsk milk factory," director of the company - Kutko Vladimir		
Project coordinator	Regional Investment Promotion Agency Tel/fax +38 (0642) 58-45-35; mail@ripa.org.ua		

Project name

Setting-up the factory on concrete making and products based on "Sistrom" technology

Total project cost	17.0 M. USD	Investments required	17.0 M. USD
Sector	Construction, redevelopment		
Brief description:	<p>The purpose and nature of the project is to build a plant for the production and realization of concrete products on the basis of the former industrial site "Krasnodonshahtostroy management" LLC "Plant" Luggidromash. «The basic idea of the enterprise is to receive profit from the sale of products made of concrete. Using the technology, "Sistrom" makes it not expensive and in a short time starts to lade and sell finished products. Technology production properties of "Sistrom" patented and will be acquired by us with some equipment.</p> <p>Vibratory casting technology that uses ordinary domestic raw materials (sand, cement, plasticizers, and pigments) and standard equipment (concrete mixer and flow table). The technology is based on original patented forms made by "SISTROM" company. The company offers more than 30 types of molds for tiles of different sizes and designs for decorating interiors, facades, flooring, and sidewalks, for the production of window sills, fireplaces and other small architectural forms. Such areas of technology as texturing of face stones (brick, concrete, gas silicate blocks) provides unlimited possibilities for the imagination of designers.</p>		
Market and selling strategy	<p>"SISTROM" technology allows you to produce building materials for many projects. Such as: houses, municipal property, streets, squares, embankments, vacation homes, villas, community facilities, commercial facilities, industrial premises, field device of landscape, and more. The main producers of concrete products of the SISTROM technology from Russia is the "Stroyinvest" company (Kiev). But the output quantity does not even provide Kiev.</p> <p>Competitive advantages of the technology:</p> <ul style="list-style-type: none"> • ecological compatibility; • simplicity (ability to start production within 30 days) after the completion of the main buildings and shops; • low power consumption (in technology does not contain any of the annealing oven or steaming chambers, or press, no varnish, etc.); • low production cost (cost 1sq.m.of tile is from 20 UAH.); • quick payback (6 months); • high strength characteristics of products 		
Project management	<p>Limited Liability Company "Plant" Luggidromash» registered on March 4, 2008. The main activity of the enterprise, - repair and adjustment of machine tools with numerical control. According to the letter, № 1-0120/NBR from 26.10.2009., The State has admitted our company as leader in its industry and nominated for a National Certificate, awarded "Industry Leader 2009", and the leader was awarded by the status - "Professional of the branch."</p>		
Additional information	The business plan and feasibility study of the investment project have been developed.		
Project efficiency index :			
Average annual sales	K	USD	8160,0
Discount Pay-Back period	years	DPB	4,2
Net present value	K USD	NPV	4259,2
Internal Rate of Return	%	IRR	33.8%
Profitability Index		PI	3,37
Financing	<p>The total value of the required investment is 17 M USD, or 12 M EUR, including the purchase of fixed assets - 8.38 million, working capital formation – 3 million euro. Supposed to use a combination of project financing schemes: borrowed funds - 12.0 million Euros in bank currency loan for the purchase of imported and domestic production equipment, implementation of construction and commissioning under the rate to 9% per annum;</p>		
Offers to the investor	<p>As bid security acts production equipment and company property, and property rights for the purchased production areas. For control the investor is offered 10% in the share capital re-creating company with the right of repurchase (after the return of investment) 10% actions of the investor, LLC "Plant" Luggidromash. "</p>		
Enterprise information:	Limited Liability Company "Plant" Luggidromash. " Director: Bulgakov Eduard		
Project coordinator	Regional Investment Promotion Agency Tel/fax +380 (642) 58-45-35; mail@ripa.org.ua		

Industrial Park - Lisichansk

1.	<i>Name of city, district</i>	<i>Lisichansk</i>
2.	<i>Name of settlement within the city (district) on the territory of which is the free industrial site, land</i>	<i>Lisichansk</i>
3.	<i>Population, thousand people</i>	<i>123</i>
4.	<i>Description of the area of non-agricultural purposes (land area, ha; description of boundaries; etc.).</i>	<i>Lisichanskiy industrial area (greenfield). Land Area – 52.92 hectares (+43.44 potential reserve).</i>
5.	<i>Owner of a free site, land</i>	<i>Lisichanskiy City Council</i>
6.	<i>Estimated cost of land, ths. grn.</i>	<i>Not Specified</i>
7.	<i>Possible options for future use</i>	<i>Purchase or lease</i>
8.	<i>Presence of communications on or near the site</i>	
8.1	<i>- Electricity</i>	<i>approximately 1400 m - 10 kW</i>
8.2	<i>- Gas</i>	<i>approximately 1400 m</i>
8.3	<i>- Water and Sewerage</i>	<i>approximately 1400 m</i>
8.4	<i>- Central Heating</i>	<i>approximately 1400 m</i>
9.	<i>Availability of transport networks</i>	
9.1	<i>- Highway</i>	<i>approximately 4000 m</i>
9.2	<i>- Railway</i>	<i>In the south, along the plot of commodity-passenger road towards Lisichansk-Popasnaya and on the north branch of the station heading at Loskutovka (6 km) through the neighboring enterprises.</i>
10.	<i>Ways of land usage and forecasting of the volume of investments that may be involved in the implementation of projects (thousand hm.)</i>	<i>Reasonable activities: chemical, engineering, metalworking, construction, and others.</i>
11.	<i>Projected expenditure on infrastructure development, thousands of gr</i>	<i>Not Specified</i>
12.	<i>Participation of the city (district) in infrastructure development in the area (thousand hm.)</i>	<i>Not Specified</i>
13.	<i>Period of tender for sale of land</i>	<i>The decision of the 89th session of the 5th convocation of Lisichansky City Council from 28.04.2010 № 1419 gave permission for the project land management of land allotment and sale of rights on a competitive basis (land sales) of land.</i>
14.	<i>Contact person, name</i>	<i>Vihritsky Sergei Leonidovich</i>
<i>The presence of structures on the free site, land</i>		
15.	<i>The presence of buildings on the site</i>	<i>-</i>
Project coordinator		<i>Regional Investment Promotion Agency Tel/fax +38 (0642) 33-07-62; mail@ripa.org.ua</i>

Project name

Technopark "Mining machinery"

Total project cost	5 000 000 USD	Investments required	3 000 000 USD
Sector	Fuel and energy complex, coke, metallurgical, mining, chemical industry, mechanical engineering.		
Brief description:	Sets of equipment for the enrichment of waste dumps in the heavy liquid hydro cyclones of the capacity from 70 tons per hour to 140 tons per hour of the incoming product. Estimated cost of the complex is from 2 up to 3 million USD. The payback period of capital expenditure, taking into account operating costs is from one year to eighteen months, depending on the quality of primary raw materials and the reverse process scheme, equipment systems for the extraction of slime pond with the capacity of 50 tons per hour up to 200 tons per hour. Estimated cost of the complex is from 1 to 3 million USD. The payback period of the capital expenditure, taking into account the operating costs is from two to three years, depending on the quality of primary raw materials and the reverse process scheme.		
Market and selling strategy	Market and marketing strategies – primary introduction market and sales market is the domestic market - territory of Lugansk region and Ukraine in the whole as a powerful state with developed industries - coal, energy, coke, metallurgical, chemical and others. After implementing the project in Lugansk region it is planned to attract customers and potential customers of the innovative product from Russia, Poland, Kazakhstan, Romania, Austria and other countries with developed mining and heavy industries - external market.		
Project management	Participants of the industrial park have a large and multi-faceted experience in the manufacture of machinery and equipment for coal, energy, coke, metallurgical, chemical and other industries. The geography of supplies of the manufactured equipment is quite large - Russia, Mongolia, Kazakhstan, Uzbekistan, Hungary, Poland, the USA. In the design of machinery and equipment, our specialists have to achieve the following technical and technological solutions: • use of complex minerals; • achieve the highest quality of coal in the dressing process; • achieve maximum output, productivity, • improve safety in the performance of mining-transport activities, working conditions, environmental conditions in the region. In designing systems we take into account both the peculiarities of coal specific field and domestic and international experience of highly efficient and environmentally balanced methods of mining and coal processing.		
Additional information			
Project efficiency index :		Main activities :	
Average annual sales	K	USD	20 000
Discount Pay-Back period	years	DPB	2 years
Net present value	K USD	NPV	
Internal Rate of Return	%	IRR	
Profitability Index		PI	
Financing	To create a complex, an investment in the amount of 60% from the real cost of creation and installation of each individual complex is required. The remaining 40% are planned to be paid by own means and / or by borrowing capital of other creditors. Settlements with the investor and acquisition of the net profit from the implementation of the innovative product are planned after 2 years from the moment of complex functioning.		
Offers to the investor	1) The contract on joint activity to create a complex of equipment for the enrichment of waste dumps, sets of equipment for the enrichment of sludge lagoons. 2) To become a contract acceptor of the project "Technopark"		
Enterprise information:	Limited Liability Company "Mining machines Stole-HN", director Vitaly Karavayev, the State Enterprise State Design Institute of processing equipment "Gipromashugleobogaschenie" Drobchenko director Viktor. Contact person - Dmitri Voevodin, Tel/fax +38 (0642) 58-45-35; mail@ripa.org.ua		

Project name			
(Krasnodon, Lugansk region) Improvement of water supply by reconstructing of Gukovo-Hundorevo water intake			
		5 M USD	5 M USD
Total project cost		Investments required	
Sector	Production and distribution of electricity, gas and water		
Brief description:	Restoration of 15 water wells, installation of energy efficient pumping equipment on the wells and pumping stations, partial reconstruction of the pipeline		
Market and selling strategy	Enterprise provides service to cities and settlements of Krasnodon City Council territorial community. 63,7 thousand people are the consumers of the company . The company also serves 520 enterprises. Implementation of the project will expand the number of consumers of water services provided by municipal enterprise «Vodokanal», by joining to it consumers of Molodogvardeysk receiving these services now through the purchased water of municipal enterprise "Luganskvoda".		
Project management	Development of the project was initiated by the executive committee of Krasnodon City Council. The staff of «Vodokanal» provides complex management, coordination of the investment project realization and is responsible for its results.		
Additional information	The following business plan is developed and approved by the City Council of Krasnodon. External risks of the investment project are: the inflation growth, rising prices for materials and equipment, energy and fuel prices, changes of the USD rate, changes in requirements for the quality indicators of drinking water for consumers, the negative impact of technological and natural factors on aquifers, the fall of the population's paying capacity.		
Project efficiency index :		Main activities :	
Discount Pay-Back period	years	DPB	10
Net present value	K,USD	NPV	372,5
Internal Rate of Return	%	IRR	11,1
Profitability Index		PI	1,34
Financing	Needs in external investment - 5 million USD		
Enterprise information:	Municipal Enterprise «Vodokanal», 10 kvartal., Krasnodon, 94407Ukraine Director –Sergey Kanuka. Tel: +38 (06435) 6-23-28		

Main activities :

Providing services in water supply to all consumers which are located in the service area. Operation and maintenance service of systems of water supply and water disposal.
The enterprise has the right to realize attendant activity on installation of engineering and transport networks.

Industrial Park - Rubizhne

1.	Name of city, district	Rubizhne
2.	Description of the area of non-agricultural purposes (land area, ha; description of boundaries; etc.).	<p>The site of industrial use, which is situated at Zavodskaya street.</p> <p>The site area – 32,79 hectares.</p> <p>Site borders:</p> <ul style="list-style-type: none"> • north - a gardening society "Kommunalshchik"; • east and south – industrial targets SCP "Zarya" and objects of private business of state of emergency of "Milisa", state of emergency Firm "Vial", Open Company «Rubezhansky ferro-concrete», Open Company "Slavyane"; • west - a highway of territorial value T-13-02.
3.	Owner of a free site, land	Rubizhne City Council
4.	Possible options for future use	Acquisition of right for rent by 49 years.
5.	- Electricity	Overhead line (35 kw)
5.1	- Gas	There is the network of medium pressure with a diameter of 200 mm.
5.2	- Highway	The highway of territorial importance T-13-02 with the capacity of more than 140 trucks per day borders on the site
6.	- Railway	Rubizhne is linked to Donetsk railroad system. Rail station is 2 km far from the site
7.	Ways of land usage and forecasting of the volume of investments that may be involved in the implementation of projects (thousand UAH)	<p>Creation of highly technological manufacturing enterprises, the enterprises of assemblage, complete set, processing, easy mechanical engineering, the electrotechnical industry, etc.</p> <p>The volume of investments can be equal to volumes of direct foreign investments of subjects of economic activities around site placing – 40805,0 thousand UAH.</p>
8.	Projected expenditure on infrastructure development, thousands UAH	15228,0 thousands UAH
8.1	- Costs of design and survey work (ths. UAH)	Expenses aren't defined
8.2	Participation of the city (district) in infrastructure development in the area (thousand hm.)	The maintenance of an infrastructure of the municipal property
9.	Expected term of full development of the site, years	2 years
10.	Contact person, name	Netreba Aleksandr
11.	Contact phone, fax, e-mail	Tel: +380 6453 6-47-03, fax: +38 06453 6-20-92, e-mail: invest@rubizhne.lg.ua
<i>The presence of structures on the free site, land</i>		
12.	The presence of buildings on the site	The site is free out of buildings